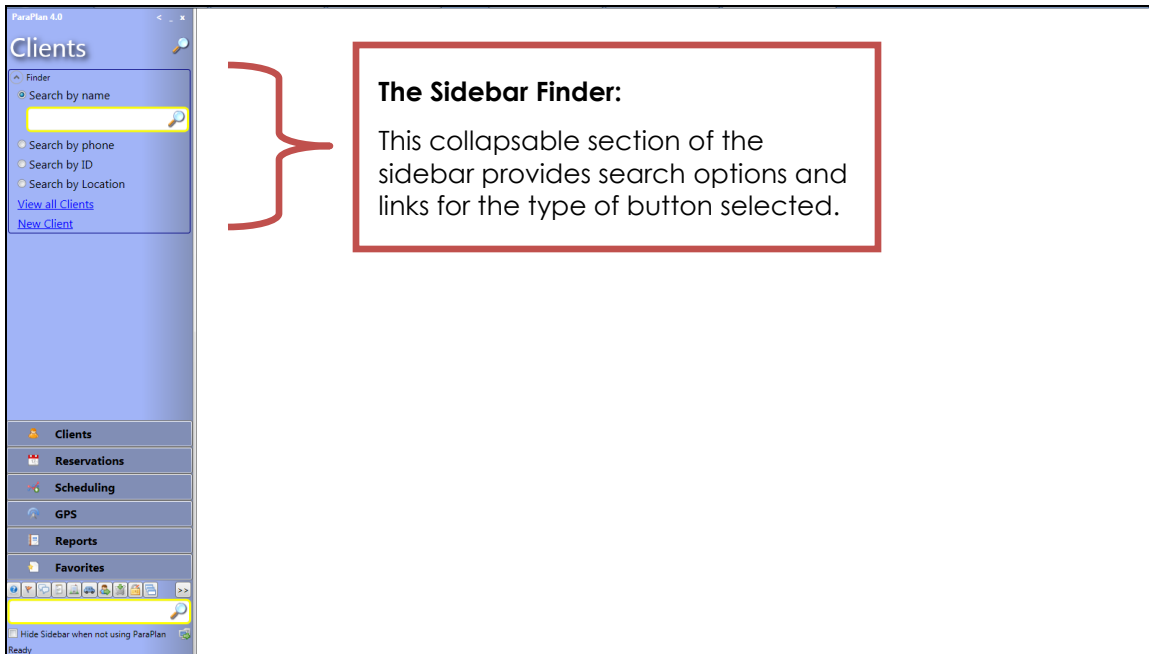


Introduction

The following is a technical document outlining the different sidebar searches on the ParaPlan Sidebar.

Clients Finder



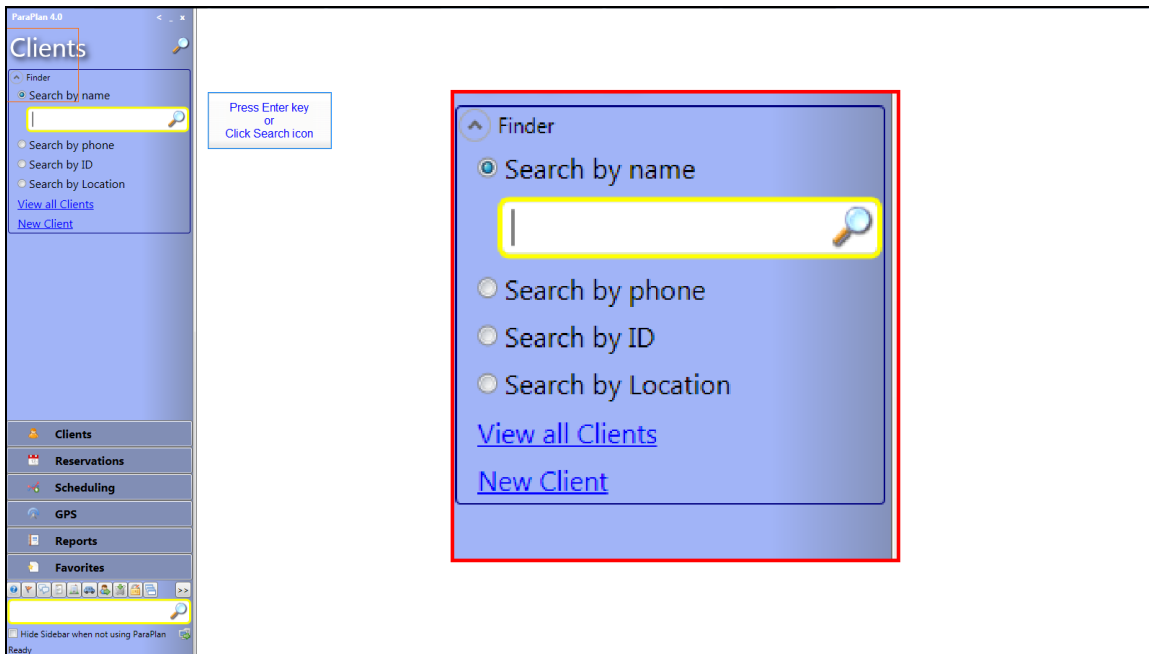
The Sidebar Finder:

This collapsible section of the sidebar provides search options and links for the type of button selected.

Slide notes

To start, we'll select the Clients button from the sidebar and the Clients Finder is displayed, it has many search options and links. Let's search by name.

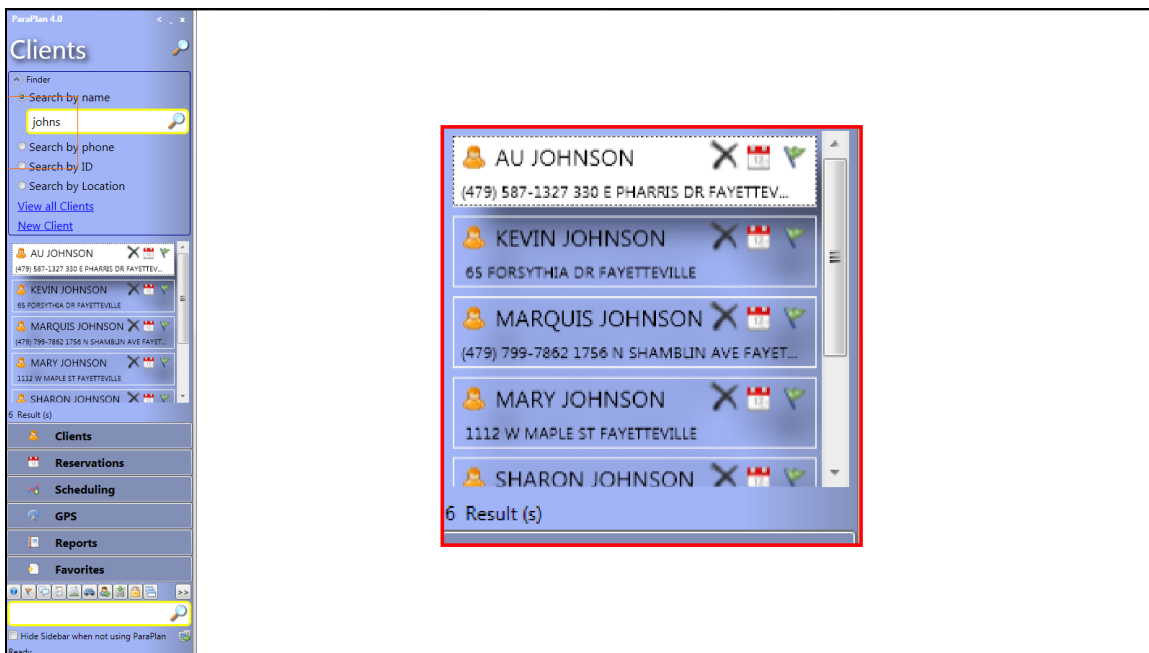
Clients Finder Searches



Slide notes

Let's find all clients with 'johns' in their first or last name.
Now press enter or click the search icon (magnifying glass) to see the results.

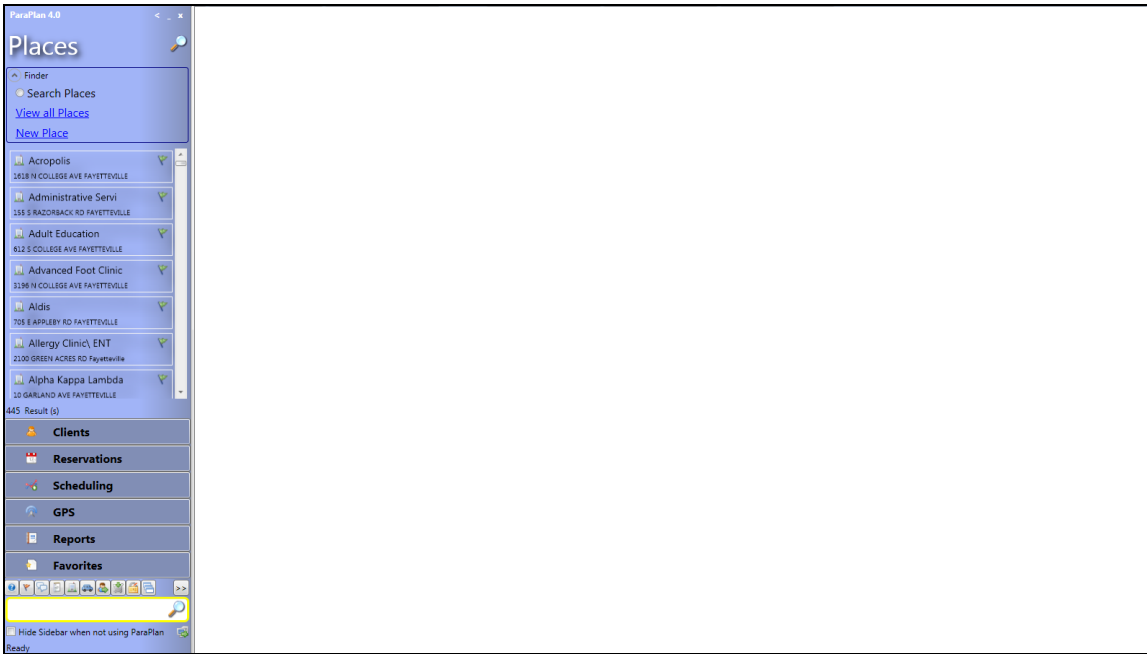
Finder Results



Slide notes

The results are shown below... also search by phone, ID and location. The links shown in the finder can perform searches or new actions. For example, the 'New Client' link will display a window for data entry. Some sidebar buttons have default searches, like View All.

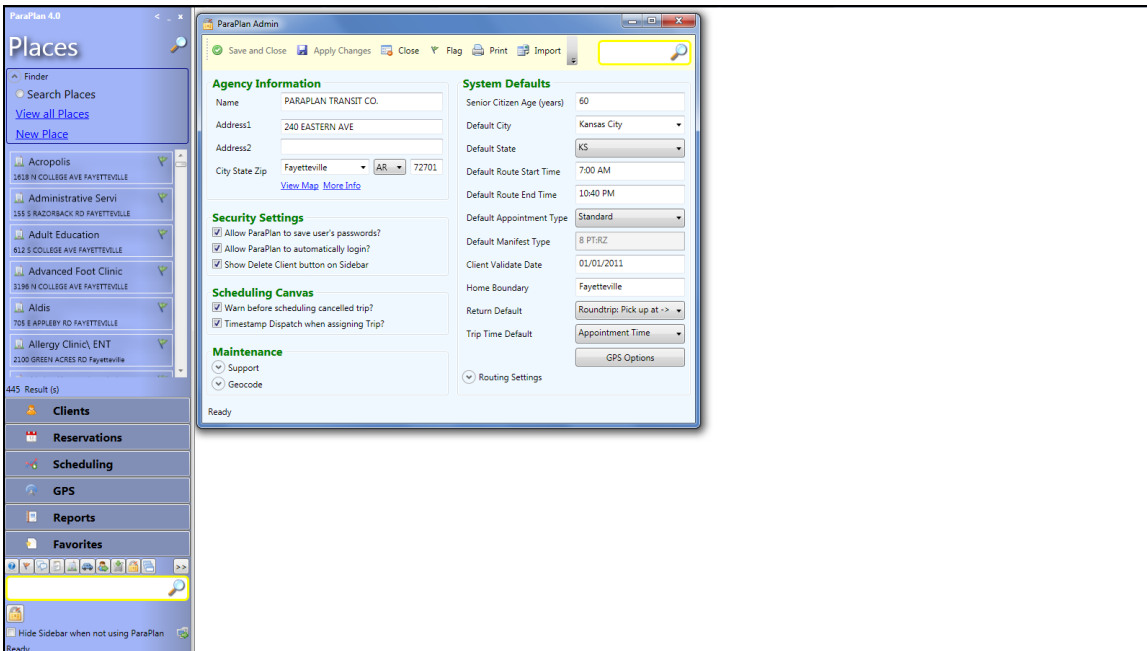
View All Default



Slide notes

All places are shown by default and some buttons do not contain searches.

Admin Window



Slide notes

The Admin button merely launches the Admin window.